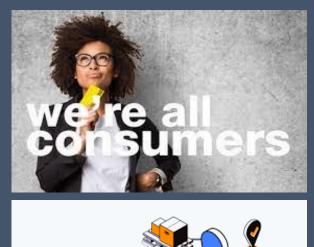


Data, trends & stats
GSTC Conference Antalya
Wednesday 10th May 2023







Supplier



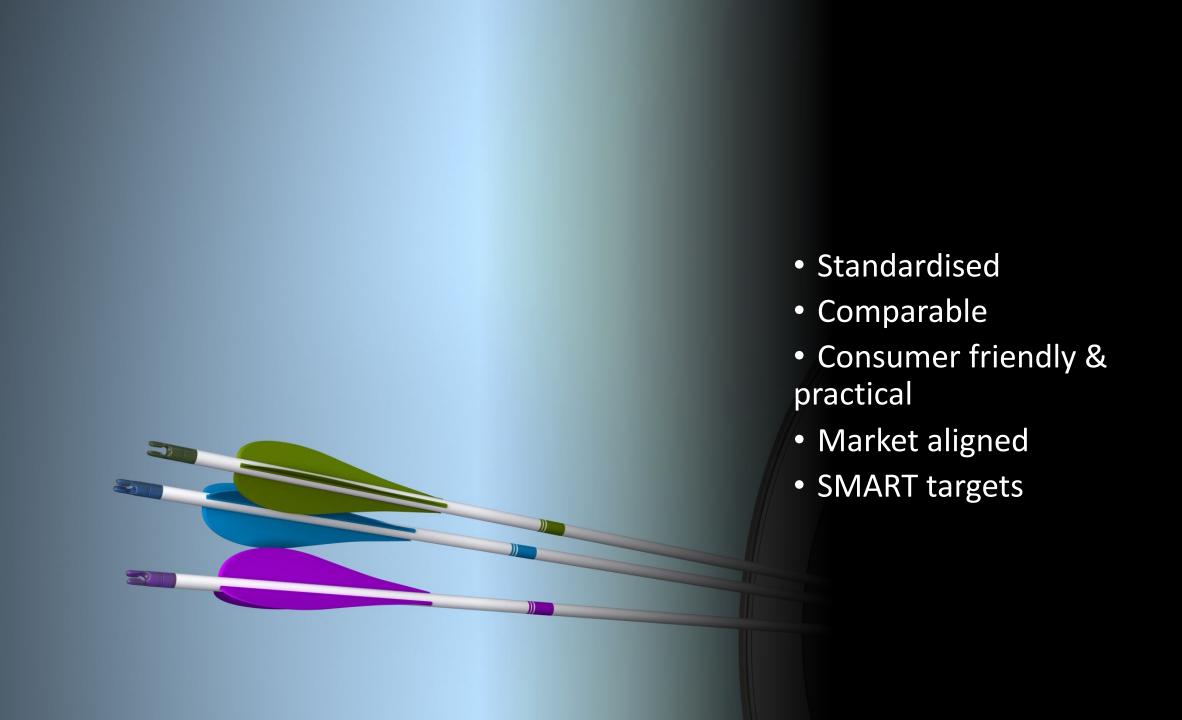








Managing stakeholder expectations



So how are we doing?

Aviation

Accommodation



358 kg CO_{2e}





Sample: return flights non-stop

London Heathrow to Antalya

economy class May 2023

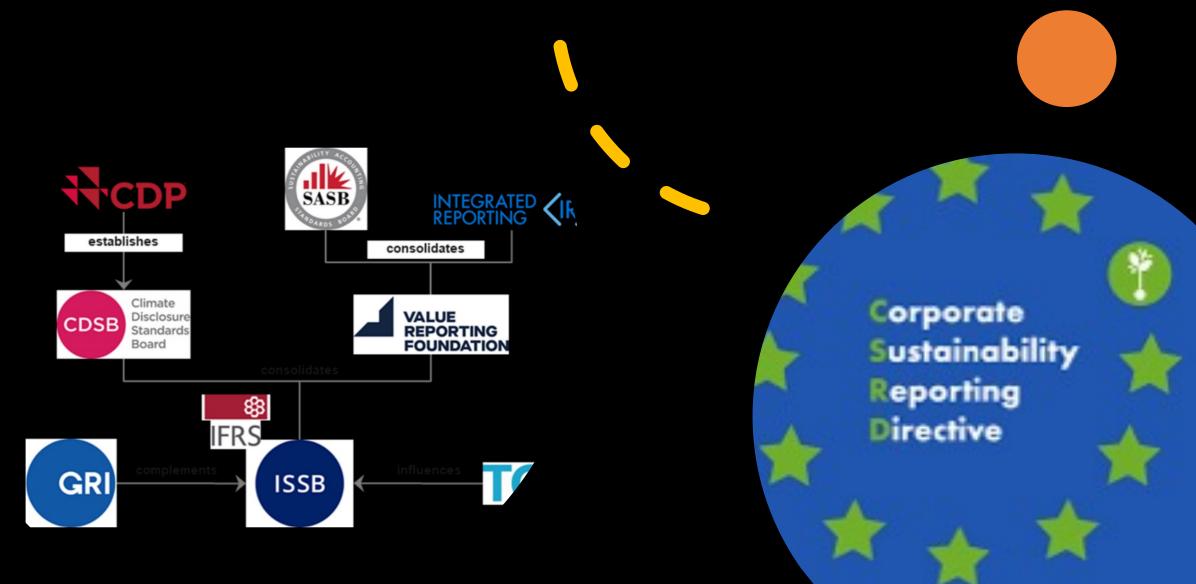
976 kg Co2e

54 kg Co2e– Moroccan Average

192 kg CO2e – Event guest footprint

Per guest room per night

Regulation





... And industry adoption?





600,000
accommodation
providers in
Europe alone Statista



> 1 million activities & visitor attraction providers globally Arival

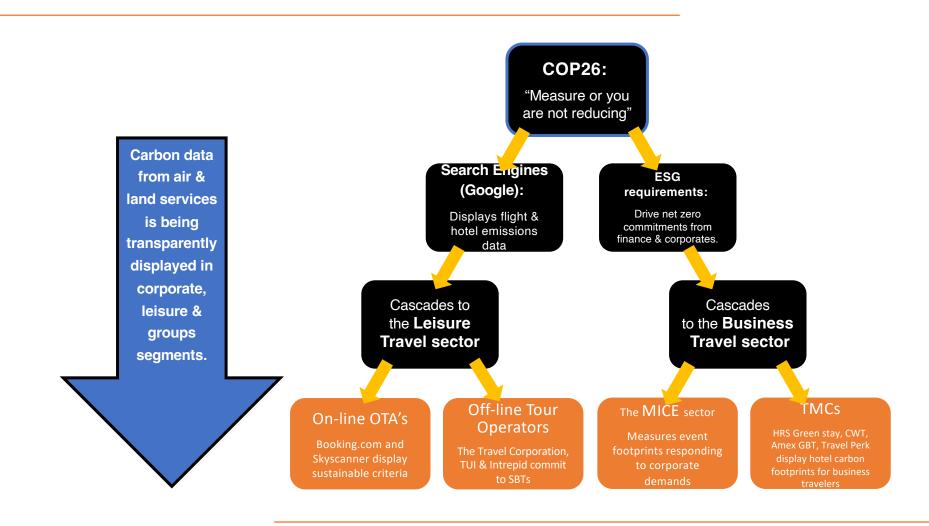


196,000
intermediaries
globally (travel
agents / tour
operators etc. Statista



- \$181 billion "Ecotourism sector"
- \$338 billion forecast size by 2027
- \$5.8 trillion total size of travel, tourism & hospitality sector Statista

... why carbon is now a competitive issue :

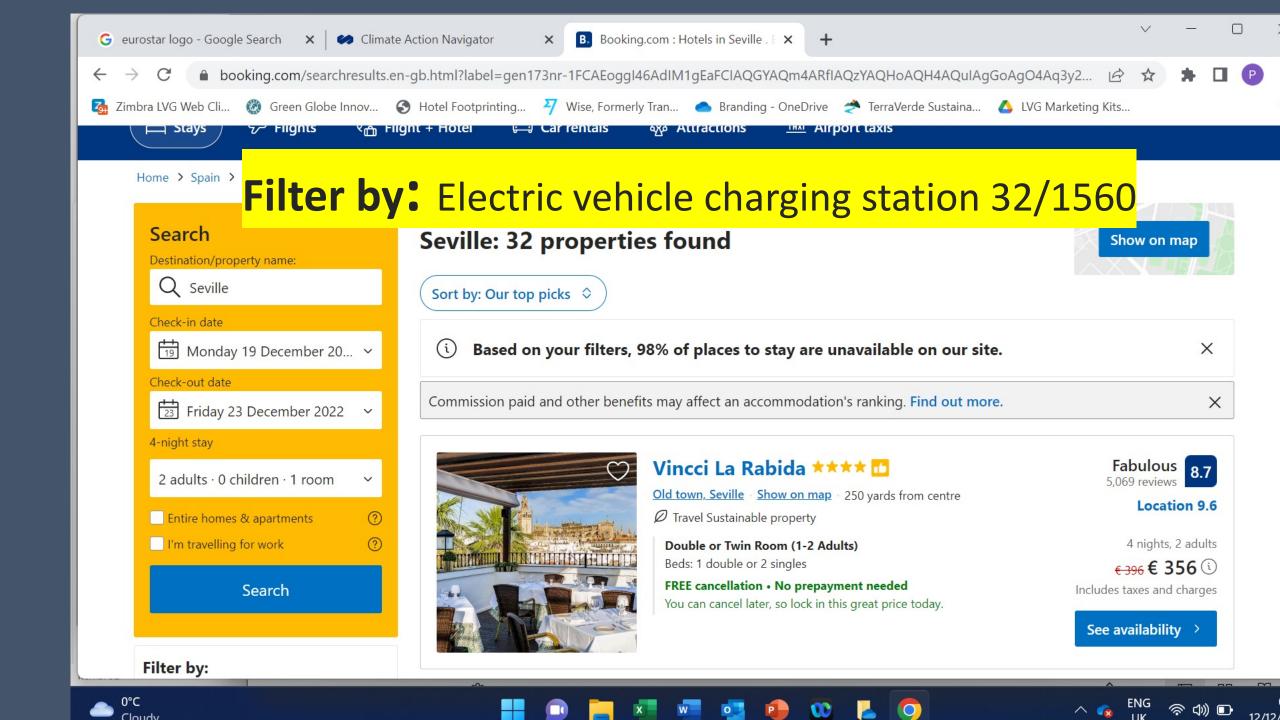


Customer facing KPI's

Intrepid: 56% reduction in trip emissions by 2035

(on a 2018base year)

Corporate travel: "Co2e emissions per \$ spent"



Themes being explored in the questions:

- What are the challenges in data gathering comparability and standardisation?
- How do each of our panellists use their position in the value chain, plus the data it gathers, to engage and educate its travel community?
- How does this impact on the competitive landscape?
- How does sustainability regulation and disclosure impact on investments and the administrative burden?
- Which are the priorities from an Asian perspective?
- Can economic leakage be tracked and measured?

